

## CONSULTANCY SOLUTIONS

### Restructuring support

#### Managing tomorrow's challenges today

With a highly challenged aviation environment, turbulence in capital markets and the tightening of credit, many commercial aviation companies are considering restructuring their businesses and investments. Increasingly, firms are conducting comprehensive, pre-emptive business audits, as a proactive and independent precautionary measure.

The market is changing rapidly and without adapting or adjusting, financial distress may well be just around the corner.



#### How Ascend can help your business

If you are:

- impacted by downturn in the market
- affected by poor liquidity or excessive debt
- facing bankruptcy and need specialist advisory services

Ascend's global restructuring team, which includes some of the most experienced players in aviation, can help deliver real improvements to cash flow, profit and loss, and the balance sheet.

We have a proven track record in helping clients to recover, restructure, refinance and develop successful strategies for the future. Ascend combines global expertise in aviation assets and finance, business management, technical and legal services to help companies, their stakeholders and lenders reduce costs and secure better realisation of assets in testing times.

Our services range from supporting financial restructuring, through business assessment, turnaround projects to assisting court-appointed insolvency work.



#### Ascend: professional advisory services

- Independent business audits and 'health' checks
- Cash/lease flow management modelling and scenario analysis
- Solutions to manage exposure in aircraft repossession
- Fleet planning, asset disposal and acquisition
- Aircraft and engine valuation services
- Passenger and cargo traffic forecasts & analysis
- Airport slot and route valuations

We bring unrivalled sector knowledge to help get companies back on track and deliver sustainable value for stakeholders.